



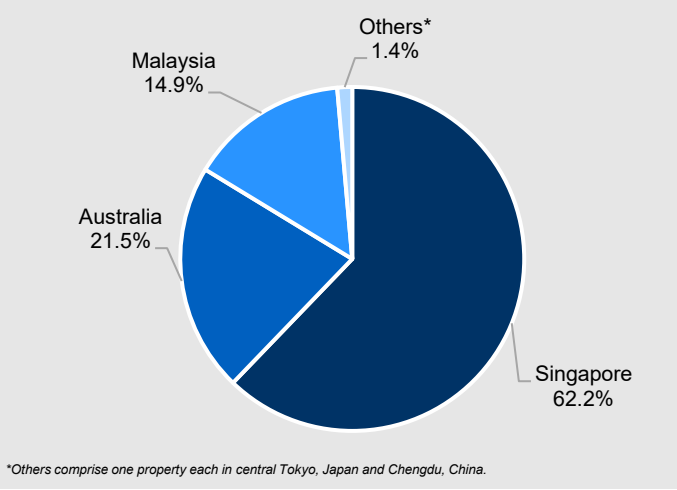
**Prime retail exposure in key Asia Pacific cities (valued at ~S\$2.8 billion)**



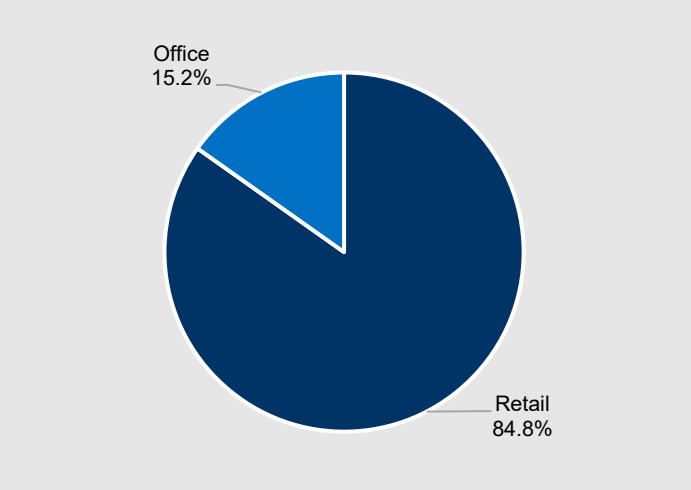
Starhill Global REIT is listed on the Mainboard of the Singapore Exchange Securities Trading Limited and has a market capitalisation of approximately S\$1,247 million (as at 30 September 2024).

**Quality assets in prime locations**  
 Starhill Global REIT's portfolio comprises mainly retail assets, which include 9 mid- to high-end properties in six cities in Asia Pacific. Its core markets are Singapore, Malaysia and Australia, which make up 70.4%, 15.2% and 12.3% of total asset value respectively as at 30 September 2024. These assets with strong fundamentals are strategically located in good to prime locations.

**1Q FY24/25 Gross Revenue by Country**

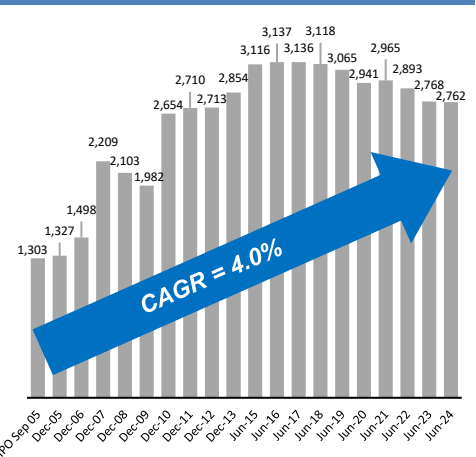


**1Q FY24/25 Gross Revenue by Retail/Office**

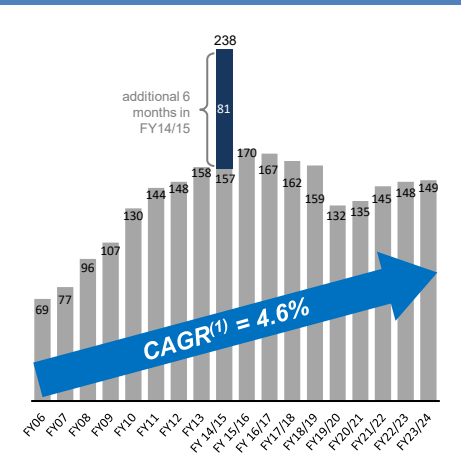


**Performance track record since 2005**

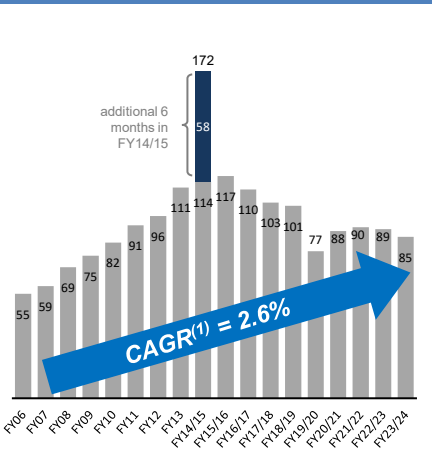
**Investment Properties (S\$m)**



**Net property income (S\$m)**

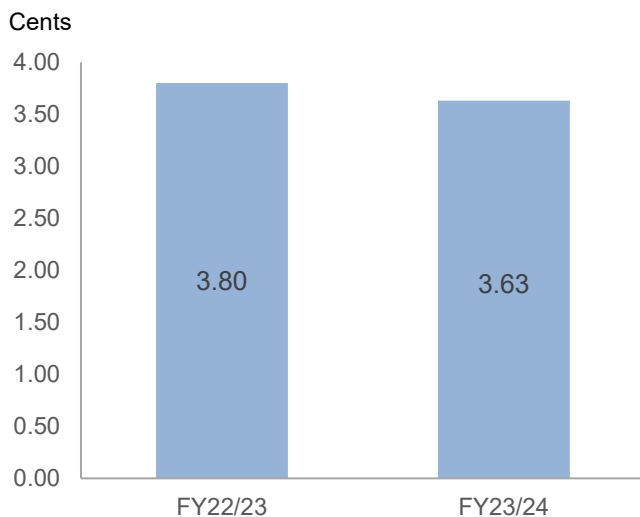


**Income available for distribution (S\$m)**



Note:  
 1. From FY06 to FY23/24. The numbers for FY14/15 (18 months ended 30 June 2015) have been annualised for the purpose of computing CAGR.

## DPU Performance



## Key financial ratios

	30 Sep 2024
Gearing	37.2%
Average interest rate p.a.	3.80% <sup>(1)</sup>
Unencumbered assets ratio	85%
Fixed/hedged debt ratio	81% <sup>(2)</sup>
Weighted average debt maturity	2.8 years
Corporate rating (Fitch)	BBB with stable outlook <sup>(3)</sup>
YTL Group Holdings	~38.0%
Free Float	~62%

### Notes:

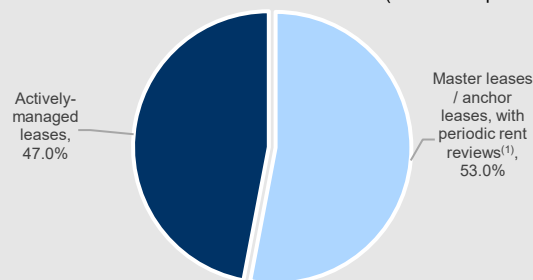
1. Includes interest rate derivatives and benchmark rates but excludes upfront costs.
2. Includes interest rate swaps.
3. Affirmed in Feb 2024.

## Resilient committed portfolio occupancy

As at	30 Jun 21	30 Jun 22	30 Jun 23	30 Jun 24	30 Sep 24
SG Retail	99.3%	98.6%	100.0%	99.4%	99.7%
SG Office	91.5%	96.9%	100.0%	98.8%	98.8%
<b>Singapore</b>	<b>96.3%</b>	<b>97.9%</b>	<b>100.0%</b>	<b>99.2%</b>	<b>99.4%</b>
<b>Australia</b>	<b>94.4%</b>	<b>93.0%</b>	<b>94.5%</b>	<b>94.8%</b>	<b>94.6%</b>
<b>Malaysia</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
<b>Japan</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
<b>China</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
<b>SGREIT portfolio</b>	<b>96.7%</b>	<b>96.6%</b>	<b>97.7%</b>	<b>97.7%</b>	<b>97.6%</b>

## Balance of master / anchor leases and actively-managed leases

(as at 30 Sep 2024)



### Note:

1. Consists mainly of Toshin Development Singapore, YTL Group, Myer and David Jones. Excludes tenants' option to renew or pre-terminate.

## Strong sponsor



**YTL CORPORATION**  
Dual-listed (Malaysia and Tokyo)  
Combined market cap with its listed entities in Malaysia as at 30 June 2024: US\$21 bn

### Principal business activities include:

- Property development / real estate
- Infrastructure / utilities
- Industrial manufacturing

### 2 listed REITs



Listed on the mainboard of Singapore Stock Exchange. Focused on prime retail and office properties. YTL Group holds approximately 38.0% unitholdings.

### YTL HOSPITALITY REIT

Listed on the Main Market of Bursa Malaysia Securities Berhad. Focused on prime hotel and hospitality-related properties. Portfolio includes the JW Marriott Hotel & The Ritz-Carlton, in Kuala Lumpur, as well as hotels in other parts of Malaysia, Australia and Japan.

## International tenants



### Contact us:

Investor Relations and Corporate Communications

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## Important Notice

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